



Yimei Zhou

Partner

+86 0755-82730104
zhouyimei@anlilaw.com

Location:
shenzhen

Language:
Chinese and English

Qualification:
Bar Admission in PRC

Education Background

· Master of Laws, Wuhan University

Working Experience

- 2019 - Present Partner of Anli (Shenzhen) Partners
 - 2016 - 2019, Partner of Guangdong Weimo Law Firm
 - 2007 - 2016 Attorney and Limited Partner of Grandall (Shenzhen) Law Firm
-

Social Position

· Vice Director of Merger & Acquisition and Restructuring Committee of Shenzhen Bar Association

Areas

IPO, Domestic and Overseas M&A and Restructuring, Insurance Fund Investment Management, Overseas Investment, Private Equity Fund

Key Achievements

· Ms. Zhou has over 15 years of experience and has provided legal services to dozens of companies and social organizations. Ms. Zhou's areas of practice include IPO, major asset restructuring, M&A financing, insurance investment, foreign direct investment, private equity fund establishment and private equity investment, etc. Ms. Zhou has extensive experience and specializes in corporate listing, major asset restructuring, M&A financing, insurance investment, foreign direct investment, private equity fund establishment and private equity investment.

· Relying on its multidisciplinary industry background and mastery of the capital markets and insurance business, Ms. Zhou enjoys good reputation for grasping the essence of problems quickly and accurately, understanding each client's needs and helping it solve its problem in the most profitable way. The sponsor and participant in the IPO of Mingdiao Shares (002830), the IPO of China Merchants Securities (600999), major asset restructuring of Shenshanda A (000032), private placement of Guidong Power (600310), ZAC Sanxin (002163) and SAC Nanrui (600406), the acquisition of equity interest in SoftTone by Shenzhen Tefa Group Co., Ltd., the acquisition of assets and, properties in China by CIMC and the investment and acquisition of combined heat and cooling power by PetroChina Guangdong Gas Co., Ltd.

Representative Achievements

Capital Markets Program

- Mingdiao Shares (002830)
- IPO of China Merchants Securities (600999)
- Material Asset Restructuring (Purchase of Assets by Private Placement of Shares) of Shenshanda A (000032)
- Private Placement of Guidong Power (600310)
- Private Placement of Zhonghang Sanxin (002163)
- Private Placement of SAC Nanrui (600406)
- Huostone (831059) New Third Board Listed Project
- IPO of Guangdong _ Medical Co., Ltd. (Hospital Listing Project)
- IPO of Zhuhai _ Medical Co., Ltd. (Medical Device Enterprise Listing Project)
- IPO Project of Zhongshan A Paper Company Limited
- Project for Subscription by Yinjian International Industrial Co., Ltd. for Additional Shares in China Guangdong Nuclear Power Huamei Investment Co., Ltd. (acquisition of the domestic power assets of Hong Kong Meiya Power Company Limited)

Investment, Merger and Acquisition and Reorganization Projects

- Shenzhen Tefa Group Co., Ltd. Invests in SoftTong Intelligent Technology Company Equity Investment Project
- Project for Declaration of Concentration of Undertakings by Investment by Shenzhen Tefa Group Co., Ltd. in Softong Intelligent Technology Company
- Shenzhen China Overseas Capital Investment Management Co., Ltd. Series Of Mutual Fund Investment Sub-Fund Due Diligence Project
- Acquisition of Foshan and Jiangmen cogeneration projects by PetroChina Kunlun Gas Co., Ltd
- Sale Of Domestic Assets By Walker Group International Company Limited
- Oriental Public Golf Course Acquired by Wanbang Asset Management Co., Ltd. Oriental Sports Resort (Zhuhai)
- Transfer of share items of Cinda Property and Casualty Insurance Co., Ltd. to Shenzhen Futian Investment Development Co., Ltd.
- Subscription by Shenzhen Futian Investment and Development Co., Ltd. of Private Placement Shares of Shenzhen Saige Co., Ltd.
- Equity Interests and Business Restructuring of Shenzhen Dasen Design Co., Ltd.
- Reorganization of Equity of Changyuan Common Creation Electric Power Safety Technology Co., Ltd.
- Equity Investment in Shenzhen Wuyue Huanuo Angel Investment Partnership (L.P.) Shenzhen Linxin Technology Co., Ltd.

Other Investments

- Equity Financing Project of Shenzhen Daerma Technology Co., Ltd.
- Equity Financing Wuhan Mei Zhi Xiang Information Technology Co., Ltd.
- HK Dexing Group Co., Ltd.'s Indirect Subscription of Equity Interest in Jiangsu Zhongnuo Libert Co., Ltd.
- Acquisition of MAERSK assets and properties in China by China International Shipping Container (Group) Co., Ltd.
- Yangjiang Real Estate Project of Shenzhen CJ Tianyu Real Estate Development Co., Ltd. and Acquisition of 18-hole Golf Course of Dongguan Jinduogang Sports & Entertainment Co., Ltd.
- Investment Projects of Shenzhen Tianyi Investment Co., Ltd. in Health Industry and Mechanical Processing Industry
- Acquisition project of Fujian Harbor Group
- Equity Reorganization Projects
- Domestic and Overseas Investment Projects
- Foreign Investment Project of Malaysia Excellence Group
- Agricultural integration special investment project of China and Ukraine
- Acquisition of Clair Pixel from South Korea and Business Reorganization Project of Shenzhen HuaPu GuanKe Electronic Technology Co., Ltd.
- Investment Projects of Insurance Funds
- Investment by Qianhai Reinsurance Co., Ltd. in Guangzhou Yingshang Information Technology Co., Ltd.
- Investment by Qianhai Reinsurance Co., Ltd. in Beijing Insurance Data Technology Co., Ltd.
- Sino-life withdraws from a Chemical and Coal Mine Project in Inner Mongolia
- Sino-life Asset Management – Poly Xingtai Real Estate Debt Investment Plan Project
- Sino-life Asset Management – Zhuhai Hengqin Business Center Real Estate Debt Investment Plan Project
- Sino-life Asset Management – Poly Gaozhou Infrastructure Debt Investment Project and Other Projects
- Sino-life Asset Management – Poly Foshan Real Estate Debt Investment Plan Project
- Sino-life Asset Management – Foshan Liangxi Square Real Estate Debt Investment Plan Project
- Sino-life Asset Management – Nansha Zhongtie Real Estate Debt Investment Plan Project
- Private Fund Investment Projects
- Membership Verification Items for Private Fund Manager of Chunxin Asset

Management (Shenzhen) Co., Ltd.

·Filing Items of Private Equity Fund Managers by Shenzhen Niuxin Venture Capital Management Co., Ltd

·Filing Items for Private Fund Manager of Shenzhen Zhonghui Tele Culture Fund Management Co., Ltd.

·Filing Items for Modification of Major Matters by the Private Fund Manager of Shenzhen Wuyue Huanuo Angel Investment Co., Ltd.

·Fundraising and Filing Items for Fund Products of Shenzhen Chuangchuang No. 1 Investment Partnership (Limited Partnership)

·Filing Items for Private Fund Manager of Shenzhen Qianhai Matrix Investment Co., Ltd.

·Filing Items for Private Fund Manager of Shenzhen Cloud Venture Capital Investment Management Co., Ltd.

Comprehensive Legal Services Program

·Long-term Legal Services Items of Shenzhen Paradise Life Technology Co., Ltd.

·Comprehensive Legal Services of Shenzhen Lantai Yuan Information Technology Co., Ltd.

·Long-term Legal Services Items of China General Nuclear Power Corporation Limited

·Long-term Legal Services Items of China Group Finance Co., Ltd.

·Comprehensive Legal Services of SHENZHEN LITTLE DEER BUSINESS MEDIA CO., LTD.

·Data Compliance Special Programme of Fude Sino-Life Insurance Co.,